

NOTICES

Notice No.	20221228-1	Notice Date	28 Dec 2022
Category	Others	Segment	Debt
Subject	Operational Guidelines for participation on BSEBOND (EBP Platform of BSE)		
Attachments	ANNEXURE A.pdf ; ANNEXURE B.pdf		

Content

All market participants including Issuers, Arrangers, Investors and Custodians are hereby informed that, “**BSEBOND**” (Electronic Book Provider “EBP” Platform) of BSE was first made available with effect from July 01, 2016 in line with SEBI circular no. CIR/IMD/DF1/48/2016 dated April 21, 2016. Subsequent revisions were introduced vide SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/05 issued by SEBI on January 5, 2018 and SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/122 issued on August 16, 2018.

SEBI vide its circular no. SEBI/HO/DDHS/ DDHS_Div1/P/CIR/2022/00139 dated **October 10, 2022**; titled “**Review of provisions pertaining to Electronic Book Provider platform**” has introduced certain revisions in the EBP framework.

Pursuant to which, BSE has issued the “**Operational Guidelines for participation on BSEBOND (EBP platform of BSE)**” in **Annexure A**.

The guidelines exhibit the requirements to be complied by various market participants that include- Issuer(s)/ Arranger(s)/ QIB/ Non-QIB investors/ Custodian(s) intending to use the Electronic Book Provider Platform (“EBP Platform”) - BSEBOND (of BSE) for issuances of securities as per the revisions entailed in light of the aforementioned SEBI Circular /revised Chapter VI of the Operational Circular for Issue and Listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

[These revised guidelines](#) shall come into effect from **January 1, 2023**

For any further clarifications, market participants including, Issuer(s)/ Arranger(s)/ QIB/Non-QIB investor(s) / Custodian(s) may contact following officials at BSE:

Name	Department	Contact Number	Email ID
Mumbai			
B h a r t i Bhambwani	Listing Sales	022 2272 8362	bharti.bhambwani@bseindia.com
Ashwini Dalvi	Listing Sales	022 2272 8550	ashwini.dalvi@bseindia.com
Delhi			
Hemlata Agarwal	Listing Sales	011 25782116/17/18	hemlata.agarwal@bseindia.com
Group Email ID	bse.bond@bseindia.com		

Bhushan Mokashi
General Manager
Listing Sales and Operations

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